

April 26, 2016

[Translation]

Company Name: Sharp Corporation
Representative: Kozo Takahashi
President & Chief Executive Officer
(Code No. 6753)

Notice Regarding Novation of the Current Syndicated Loan Agreements

Sharp Corporation hereby announces that it has novated the agreements concerning the current syndicated loans of 510 billion yen in total (announced in the press release dated June 24, 2013) which will become due on April 30, 2016, with each lender bank of the syndicated loans, taking into consideration the fact that Sharp Corporation entered into the definitive agreement for the issuance of new shares through third-party allotments of which the allottees are Hon Hai Precision Industry Co., Ltd. and three other companies (announced in the press releases dated February 25, 2016, March 30, 2016, and April 2, 2016) and the expectation that Sharp Corporation's financial condition would improve.

(Reference)

The current syndicated loans announced in the press release dated June 24, 2013

	Signed on September 27, 2012 (Contract Novation on June 25, 2013)	Signed on June 25, 2013
Amount	360 billion yen	150 billion yen (maximum)
Type of Loan	Term Loan: 180 billion yen Uncommitted line of credit: 180 billion yen (maximum)	Uncommitted line of credit
Purpose of Loan	Working capital	Capital for the redemption of convertible bonds
Arranger and Agent	Mizuho Corporate Bank, Ltd. (Currently Mizuho Bank, Ltd.) The Bank of Tokyo-Mitsubishi UFJ, Ltd.	Same as on the left
Contract Term	June 28, 2013 (Friday) to March 31, 2016 (Thursday)	June 25, 2013 (Tuesday) to March 31, 2016 (Thursday)

End